



Succession Planning

Continuing the Next Phase of Your Business

According to a study Forbes did in 2018, 88% of family owned businesses had no written succession plan.

When and Where to Begin

- Local and State resources available.
- Guidance during the planning process. From finding that perfect match to a smooth transition.
- No business plan? We can help you create one.

Templates to Keep Organized

- To-do lists to keep you on track.
- Calendar and timeline to keep you focused.

Do's and Don'ts

- What to look for when creating your succession plan.
- Understanding who may be the best match for your business.
- What to prepare for when selling a business.



Contact the LSCP Business Development Team at lscp@marquette.org or 906.226.6591